Storage Newsletter .com

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October 28, 2026

## TODAY'S TOP NEWS

**Seagate: Fiscal 1Q27 Financial Results**
[comments] | Generating $4.2 billion, up 16% QoQ and up 61% YoY

## Financial Results, Investments and IPOs

**Celestica: Fiscal 3Q26 Financial Results**
Generating $5.83 billion, up 24% QoQ and up 83% YoY

**Commvault: Fiscal 2Q27 Financial Results**
Generating $312 million, down 0.6% QoQ and up 13% YoY

**OVHcloud: Fiscal 4Q26 and FY26 Financial Results**
Generating €1145.1 million, up 5.6% YoY

## Software

**Cohesity Data Cloud Becomes the First Cloud Recovery Method Validated for Interoperability with IBM Terraform Self-Managed**
Organizations can now rapidly rebuild cloud applications after a cyberattack, using Terraform code to restore the declared configuration and Cohesity Data Cloud backups to restore the latest usable application data

**Rubrik Expands Project Hourglass with Rubrik Code Guardian, Powered by Claude**
AHEAD, Trace3, and WWT join agentic cyber resilience alliance to red-team code repositories and secure AI workflows

**Egnyte Unveils Context Studio and AI Control Center for More Accurate, Secure, and Cost-Efficient AI**
New capabilities help teams optimize the business context behind their AI agents and give IT a single place to

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